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B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT Southern District of New York **VOLUNTARY PETITION** Name of Debtor (if individual, enter Last, First, Middle): Maelo Corp. dba El Tequilazo Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN 94-3438613 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 43 West 46th Street New York, New York ZIP CODE 10036 County of Residence or of the Principal Place of Business: ZIP CODE County of Residence or of the Principal Place of Business New York Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Same ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor ZIP CODE Nature of Business (Form of Organization) Chapter of Bankruptcy Code Under Which (Check one box.) (Check one box.) the Petition is Filed (Check one box.) Individual (includes Joint Debtors) Health Care Business Chapter 7 ☐ Chapter 15 Petition for See Exhibit D on page 2 of this form. Single Asset Real Estate as defined in Chapter 9 11 U.S.C. § 101(51B) Recognition of a Foreign Corporation (includes LLC and LLP) Chapter 11 Railroad Main Proceeding Partnership Chapter 12 Other (If debtor is not one of the above entities, check Chapter 15 Petition for Stockbroker Chapter 13 Commodity Broker this box and state type of entity below.) Recognition of a Foreign Clearing Bank Nonmain Proceeding Other Chapter 15 Debtors **Tax-Exempt Entity** Country of debtor's center of main interests: Nature of Debts (Check box, if applicable.) (Check one box.) ☐ Debts are primarily consumer Each country in which a foreign proceeding by, regarding, or Debtor is a tax-exempt organization Z Debts are debts, defined in 11 U.S.C. under title 26 of the United States against debtor is pending: primarily § 101(8) as "incurred by an Code (the Internal Revenue Code). business debts. individual primarily for a personal, family, or Filing Fee (Check one box.) household purpose." Chapter 11 Debtors Full Filing Fee attached. Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only) Must attach Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to Filing Fee waiver requested (applicable to chapter 7 individuals only). Must insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment attach signed application for the court's consideration. See Official Form 3B. on 4/01/16 and every three years thereafter). Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes Statistical/Administrative Information of creditors, in accordance with 11 U.S.C. § 1126(b). Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE-IS FOR Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for COURT USE ONLY 637 **Estimated Number of Creditors** 65 Z П 1-49 П 50-99 100-199 200-999 П 1,000-5 001-10,001-25,001-50,001-5,000 Over 10,000 25,000 50,000 100,000 100,000 Estimated Assets T П \$50,001 to \$100,001 to \$0 to \$500,001 \$1,000,001 \$10,000,001 \$50,000 \$100,000 \$50,000,001 \$100,000,001 \$500,000 \$500,000,001 to \$1 More than to \$10 to \$50 to \$100 to \$500 million to \$1 billion million \$1 billion million Estimated Liabilities million million \$0 to П \$100,001 to \$50,001 to \$500,001 \$1,000,001 П \$10,000,001 \$50,000,001 \$100,000,001 \$50,000 \$100,000 \$500,000 \$500,000,001 More than to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion million \$1 billion million million million million

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(This page must be completed and filed in every case.)	Name of Debtor(s): Maelo Corp. dba El Tequi	Page
Location All Prior Bankruptcy Cases Filed Within Last	8 Van (15	lazo
Where Filed:	Case Number:	nal sheet.)
Location Where Filed:		Date Filed:
	Case Number:	Data Pilladi
Pending Bankruptcy Case Filed by any Spouse, Partner, or A  District:	filiate of this D. I.	Date Filed;
	Case Number:	attach additional sheet.)
District:		Date Filed:
	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed i	hibit B f debtor is an individual marily consumer debts.) in the foregoing petition, declare that I h may proceed under chapter 7 11 12 2
and made a part of this petition.	oy 11 U.S.C. § 342(b).	to the debtor the notice requi
	X	
	Signature of Attorney for Debtor(s)	(Date)
Exhibit  Does the debtor own or have possession of any property that poses or is alleged to pose a to Yes, and Exhibit C is attached and made a part of this petition.  No.		
Exhibit D. Completed and signed by the debtor, is attached and made a part of this petition is a joint petition:	ition.	
and decitor, is attached and made a part of this made	ition.	
this is a joint petition:  Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.  Information Regarding the (Check any applicable preceding the date of this petition or for a longer part of such 180 days that  There is a bankruptcy case concerning debtor's affiliate, general partner, or Debtor is a debtor in a foreign proceeding and has its principal place of the partner of the of the p	Debtor - Venue le box.) siness, or principal assets in this District n in any other District. r partnership pending in this District.	for 180 days immediately
this is a joint petition:    Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.    Information Regarding the (Check any applicable preceding the date of this petition or for a longer part of such 180 days that     There is a bankruptcy case concerning debtor's affiliate, general partner, or     Debtor is a debtor in a foreign proceeding and has its principal place of but no principal place of business or assets in the United States but is a defended business or the interests of the parties will be served in regard to the relief service.     Certification by a Debtor Who Resides as a Transfer of the principal place of the parties will be served in regard to the relief service.	Debtor - Venue le box.) siness, or principal assets in this District in in any other District. r partnership pending in this District. siness or principal assets in the United Standart in an action or proceeding [in a feed ought in this District.	for 180 days immediately lates in this District, or has leral or state court] in this
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B1 (Official Form 1) (04/13) Voluntary Petition (This page must be completed and filed in every case.) Name of Debtor(s): Maelo Corp. dba El Tequilazo Page 3 Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true [If petitioner is an individual whose debts are primarily consumer debts and has and correct, that I am the foreign representative of a debtor in a foreign proceeding, chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 and that I am authorized to file this petition. or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. (Check only one box.) [If no attorney represents me and no bankruptcy petition preparer signs the petition] I ☐ I request relief in accordance with chapter 15 of title 11, United States Code. have obtained and read the notice required by 11 U.S.C. § 342(b). Certified copies of the documents required by 11 U.S.C. § 1515 are attached. I request relief in accordance with the chapter of title 11, United States Code, Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the specified in this petition. chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer X Signature of Attorney for Debtor(s) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Printed Name of Attorney for Debtor(s) provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or Firm Name guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is Address Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer Date \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a Social-Security number (If the bankruptcy petition preparer is not an individual, certification that the attorney has no knowledge after an inquiry that the information state the Social-Security number of the officer, principal, responsible person or in the schedules is incorrect. partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the Address The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature Z X Signature of Authorize Individual Elena Zuluaga Printed Name of Authorized Individual President Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Title of Authorized Individual 04/11/2013 Names and Social-Security numbers of all other individuals who prepared or assisted Date in preparing this document unless the bankruptcy petition preparer is not an If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Maelo Corp. dba

El Tequilazo

AFFIDAVIT OF ELENA ZULUAGA, PRESDIENT OF MAELO CORP. DBA EL TEQUILAZO PURSUANT TO RULE 1007-2 OF THE LOCAL BANKRUPTCY RULES FOR THE SOUTHER DISTRICT OF NEW YORK IN SUPPORT OF CHAPTER 11 PETITION

1. I respectfully submit this Affidavit to the United State Bankruptcy Court of the Southern District of New York (hereinafter the �Court�). Except as otherwise indicated, all facts set forth in this Affidavit are based upon my personal knowledge as the sole principal of Debtor and as the person who is responsible for direct daily operation of the business of Debtor commencing June 1, 2013.

The Debtor's Business

- 2.Debtor is a Corporation duly organized under the laws of the State of New York, which entity maintains its principal place of business at 43 West 46th Street, New York, New York 10036 (hereinafter the Premises).
- 3. Debtor was formed to acquire, own and manage a restaurant at the Premises. Events leading to a second Chapter II filing are as follows:
- 4.As I stated in the prior petition submitted to the Court, I, the sole principal of Debtor, was a

victim of a default to proceed responsibly and contractually on the part of Lazaro Navarro (hereinafter "Navarro"), first on a transfer agreement and thereafter on a stock transfer agreement (hereinafter the "Agreements") wherein I first sold all of my right and interest to Navarro in a conventional transfer of ownership and subsequently my shares of stock in Maelo Corp.to Navarro. However, Navarro defaulted, pursuant to the terms of the Agreements inasmuch as he failed to submit an application, on a timely basis, to the New York State Liquor Authority for approval of a transfer of the business or to follow through on a corporate stock transfer. Moreover, Navarro continued to operate and failed to pay outstanding liabilities, including, but not limited, to: Rent; Sales Taxes; Franchise Taxes; New York State Labor taxes and violations, etc. The previous petition details behavior displayed by Navarro that, in the Affiant so opinion, is tantamount to criminal actions inasmuch as his destruction of and illegal occupation of the Premises.

- 7. Navarro had not paid rent in the approximate amount of \$66,000.00, when the first petition was filed. However, after the stay on the first petition was lifted, I continued to operate Debtor, I borrowed monies from Manuel B. Vidal, Jr. and was able to reduce the outstanding debt to the landlord from \$66,000.00 to \$36,000.00 and, in addition paid off numerous other liabilities due by Debtor.
- 8. I believe, since the first petition was submitted, that Debtor has demonstrated an incredible ability to generate substantial revenues. For example, for the month of July 2013, the Debtor sold \$54,000.00. During June 2014, the Debtor sold \$136,000.00. I still believes the business in question is, indeed, very profitable and capable of increased revenues. Two new hotels have been built: one two doors down from Debtor, which has about 30 stories and another diagonally across the street. Once said hotels are operational, they will most definitely serve as an engine of increased sales revenues for Debtor. In addition, the economy is slowly improving, as is evident from the sales comparison for the months described above.
- 9. I do hereby inform that one (1) prior case was filed by Debtor, under Chapters II.
- 10. No creditors' committee was organized for the first petition.
- 11. Debtor has approximately eleven (11) unsecured creditor.

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- 12. The following is a summary of Debtor's assets and liabilities. Debtor's books and records reflect that it currently has in its name only one asset: Furniture and fixtures and equipment existing at the Premises.
- 13. Debtor's books and records are available for a limited period, as the accountant under Navarro refused to hand over the books and records he had in his possession, as previously stated.
- 14. Debtor is not a publically held company.
- 15. Debtor is not in possession or custody of any custodian, public officer, receiver, trustee, assignee for the benefit of creditors, mortgages, pledge, assignee of rents, secured creditor, or any agent for any of the foregoing.
- 16. Debtor's lease is in full force for the Premises.
- 17. Books and records of Debtor are in sole possession at the Premises.
- 18. To the best of my knowledge, information and belief, certain actions are currently pending against Debtor, as follows:

An eviction notice from the landlord;

A seizure from the New York State Department of Taxation and Finance.

- 19. Debtor's senior management is comprised of the Affiant, a marketing company and a Certified Public Accountant.
- 20. Debtor's business will continue to operate. As such, the following represents the estimated amount of expenses for the 30 days following the Chapter 11 Petition:

- (1) Estimated amount of monthly payroll to employees (exclusive of officers, directors, and stockholders): \$ 28,000.00
- 21. The following represents an estimate of net receipts for the business for the 30 days following the Chapter 11 Petition. Debtor's business income is 35% in cash and 65% in credit cards:
- (1) Approximate Cash Receipts Monthly:

\$ 33,000.00

(2) Approximate Credit Card Receipts Monthly:

65,000.00

Total Estimated Income: \$

98,000.00

Net Profit Approximately \$ 23,000.00

Debtor declares, under penalty of perjury, that this Corporate Ownership Statement is true and correct.

en zulung Elena Zuluaga President

Maelo Corp. dba El Tequiazo

Sworn to before me this

Day of August 2014

MICHAEL S. AUIVIVAN
Notary Public, State of Non-York
No. 91 RUS033456
Qualified in New York County
O /22/2014

Commission Expires Seg

## CORPORATE RESOLUTION

I, Elena Zuluaga, President of Maelo Corp. dba El Tequilazo, a corporation duly organized under the l'aws of the State of New York (hereinafter the "Company"), do hereby certify that the following is a true and correct copy of a resolution duly adopted on August 11, 2014, at which meeting a duly constituted quorum of the Directors was present and acting throughout and that such resolution has not been modified, rescinded or revoked and is at present in full force and effect.

**RESOLVED**, That Elena Zuluaga, President of Maelo Corp. dba El Tequilazo, Inc., is empowered and authorized to execute and file in the name and on behalf of this Company voluntary petition, under Chapter 11 this 11<sup>th</sup> day of August 2014.

IN WITNESS WHEREOF, the undersigned has affixed her signature this 11th day of August, 2014.

ELENA ZULUAGA, President

Maelo Corp. dba El Tequilazo

Sworn to before me

this day of August 2014

NOTARY

MICHAEL S. RUIVIVAR Notary Public, State of New York No. 91RU5033#15

Qualified in New York County
Commission Expires Sept. 19,\_\_\_

## **List of Creditors**

Manuel B. Vidal, Jr. 9-20 166 <sup>th</sup> Street, Apt. 6B Whitestone, NY 11357	\$175,000.00
New York State Tax Commission Bankruptcy Section PO Box 5300 Albany, NY 12205	\$ 60,000.00
Joseph Wehbe New Castle Management 5134 Limousine Court Rockledge, Florida 32955	\$ 93,000.00
Department of the Treasury Internal Revenue Service Holtsville, NY 11742-0480	\$ 50,000.00
Clever Ideas 13 Rayburn Drive Henderson, NV 89074	\$ 172,667.09